

Startup Checklist

Getting Your Startup Listed Get Listed by navigating to https://www.propelx.com/get_listed Create a Propel(x) account using your email or LinkedIn Fill out your Company Profile and your Fundraising Deal Profile Submit your company for review! **Publishing and Conducting an Evaluation** Deal Profile is Published Introduction email is sent to entire investor base Profile hits follower threshold Publish 10-15 minute webcast to kick-off evaluation period Investors ask questions to Management Team, Customers, Outside Experts, and Scientific Advisors Startups vet panel of experts for conflict of interest and technological fit Startups submit rebuttals to expert answers Evaluation is complete **Targeted Investment Solicitation** Propel(x) markets your startup to investors who have engaged with the company We try to assemble an investment syndicate Minimum threshold is reached, and syndicate is formed Syndicate - A special investment vehicle

Our Business Model

that allows for the pooling of many investors into one entity (LLC).

Structure - \$3k minimum investment \$100k default threshold

We do not currently make a profit from our startups.

Propel(x) takes care of all downstream communications

Send weekly milestone updates for feature in investor digests

- We charge a percentage carry of our investors' profit in the event of an exit, so our interests are aligned with that of our startups.
- There are some legal fees associated with creating a syndicate (~\$10k). We ask the startup to cover the costs of this syndicate. These are NOT up-front fees but rather only occur in the event of a successful fundraise.